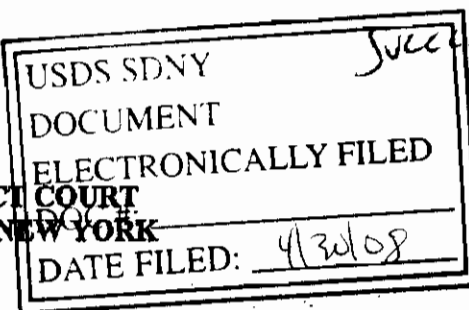


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



AFSHIN MONSEFI, Individually And On Behalf
of All Others Similarly Situated,

Plaintiff,

vs.

ORION ENERGY SYSTEMS, INC., NEAL R.
VERFUERTH, DANIEL J. WAIBEL, THOMAS
A. QUADRACCI, MICHAEL J. POTTS,
DIANA PROPPER de CALLEJON, JAMES R.
CACKLEY, ECKHART G. GROHMANN,
PATRICK J. TROTTER, THOMAS WEISEL
PARTNERS, LLC, CANACCORD ADAMS,
INC., and PACIFIC GROWTH EQUITIES,
LCC,

Defendants.

DOCKET NUMBER: 08-cv-01328

HON. RICHARD J. SULLIVAN

(Caption continued on the following page)

**NOTICE OF WITHDRAWAL OF THE MOTION OF WALTER MILBRATH TO
CONSOLIDATE RELATED ACTIONS; TO BE APPOINTED LEAD PLAINTIFF; AND
TO APPROVE PROPOSED LEAD PLAINTIFF'S CHOICE OF COUNSEL**

JASON ALLEN, Individually And On Behalf of
All Others Similarly Situated,

Plaintiff,

vs.

ORION ENERGY SYSTEMS, INC., NEAL R.
VERFUERTH, DANIEL J. WAIBEL, THOMAS
A. QUADRACCI, MICHAEL J. POTTS,
DIANA PROPPER de CALLEJON, JAMES R.
CAKLEY, ECKHART G. GROHMANN,
PATRICK J. TROTTER, THOMAS WEISEL
PARTNERS, LLC, CANACCORD ADAMS,
INC., and PACIFIC GROWTH EQUITIES,
LCC,

Defendants.

DOCKET NUMBER: 08-cv-01992

HON. RICHARD J. SULLIVAN

WILLIAM JENNINGS GOLSTON, Individually
And On Behalf of All Others Similarly Situated,

Plaintiff,

vs.

ORION ENERGY SYSTEMS, INC., NEAL R.
VERFUERTH, DANIEL J. WAIBEL, THOMAS
A. QUADRACCI, MICHAEL J. POTTS,
DIANA PROPPER de CALLEJON, JAMES R.
CAKLEY, ECKHART G. GROHMANN,
PATRICK J. TROTTER, THOMAS WEISEL
PARTNERS, LLC, CANACCORD ADAMS,
INC., and PACIFIC GROWTH EQUITIES,
LCC,

Defendants.

DOCKET NUMBER: 08-cv-02984

HON. RICHARD J. SULLIVAN

On April 11, 2008, Movant Walter Milbraith ("Milbraith") filed a Motion to Consolidate Related Actions; to be Appointed Lead Plaintiff; and to Approve Proposed Lead Plaintiffs' Choice of Counsel. Rec. Docket no. 12.

After reviewing the motions for lead plaintiff filed by other Movants in this matter, Milbraith hereby notices the withdrawal of his motion for lead plaintiff in light of the greater financial interest of other Movants.

Dated: April 28, 2008

Respectfully submitted,

KAHN GAUTHIER SWICK, LLC

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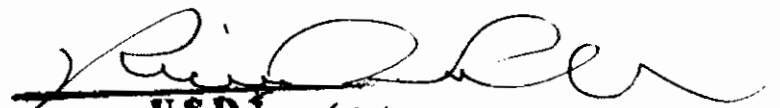
*Counsel for Walter Milbraith and Proposed
Lead Counsel for the Class*

CERTIFICATE OF SERVICE

I hereby certify that this Motion was filed through the ECF system and will be sent electronically to the registered participants as identified on the Notice of Electronic Filing (NEF), and paper copies will be sent to those indicated as non-registered participants on April 28, 2008.

Kim E. Miller /pb
Kim E. Miller

SO ORDERED:


U.S.D.J. 4/29/08